

# Sheet Metal Workers' Pension Plan

OF SOUTHERN CALIFORNIA, ARIZONA & NEVADA

P.O. BOX 10067

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April 8, 2020

**To: Pensioners Who Were Under Age 65 During 2019**

**Re: Extended Deadline for Receipt of 2019 Federal Tax Returns, Due to COVID-19**

This office is the Administrative Office for the Sheet Metal Workers' Pension and Health Plans of Southern California, Arizona and Nevada. You are receiving this notice because the Executive Committee of the Board of Trustees of the Pension Plan, on March 25, 2020, determined to extend by 90 days the deadline for pensioners who were under age 65 at any time during 2019 to provide copies of their federal tax filing for the 2019 tax year. This was done to make Plan rules consistent with the federal government's 90-day extension of the tax filing deadline for individuals to July 15, 2020 due to the current Coronavirus pandemic emergency.

**Accordingly, please be advised that the Administrative Office must receive, from you, your 2019 federal tax return and all W-2s, by no later than Monday August 17, 2020. Failure to comply with this requirement may result in suspension of your pension benefits beginning as early as October 1, 2020 without further warning or notice to you.**

## **IMPORTANT - IF YOU HAVE RETIREE HEALTH COVERAGE:**

Under the rules of the Sheet Metal Workers' Health Plan of Southern California, Arizona and Nevada, if a participant's monthly pension benefits are suspended for any reason, the participant and their covered dependents are not eligible for retiree health plan coverage during the period of suspension. If you are receiving retiree health care through the Health Plan, and your pension benefits are suspended, your health coverage will be terminated. You may therefore experience a lapse in coverage, be required to submit a new enrollment form, and be subject to higher monthly premiums. If you or your spouse are Medicare eligible, your monthly pension benefits may be suspended at a later date, as early as November 1, 2020, at the sole and absolute discretion of the Trustees.

If you have any questions regarding this matter, please do not hesitate to contact the Pension Department at (800) 947-4338 or (310) 798-6572.

Sincerely yours,  
Pension Department  
Ext. #4

cc: Corr. File

**Si usted necesita asistencia en español, llame a la oficina administrativa del Plan de Retiro al 1-800-947-4338 o 1-310-798-6572.**