

Sheet Metal Workers' Pension Plan

OF SOUTHERN CALIFORNIA, ARIZONA & NEVADA

P.O. BOX 10067

MANHATTAN BEACH, CA 90266-8567

PHONE: (800) 947-4338

PHONE: (310) 798-6572

FAX: (310) 798-5092

Request for Electronic Deposit of Pension Benefits

I request, until further written notice, that any and all pension benefits due to me from the Sheet Metal Workers' Pension Plan of Southern California, Arizona and Nevada ("Pension Plan") be deposited electronically and directly into the bank account identified below at the banking institution identified below.

PLEASE PRINT PENSIONER'S /BENEFICIARY'S FULL NAME

XXX-XX-
LAST FOUR NUMBERS OF SSN

(PENSIONER'S /BENEFICIARY'S MAILING ADDRESS)

() _____ () _____ () _____
PENSIONER'S /BENEFICIARY'S TELEPHONE NUMBER PENSIONER'S /BENEFICIARY'S CELLPHONE NUMBER PENSIONER'S /BENEFICIARY'S HOME NUMBER

PENSIONER'S /BENEFICIARY'S EMAIL ADDRESS

(NAME(S) ON BANK ACCOUNT)

PENSIONER'S /BENEFICIARY'S SIGNATURE

DATE

IS THIS A JOINTLY-HELD ACCOUNT? (YES / NO) IF YES, PLEASE HAVE ALL JOINT ACCOUNT HOLDERS PROVIDE THE INFORMATION BELOW:

NAME OF JOINT ACCOUNT HOLDER

RELATIONSHIP TO PENSIONER /BENEFICIARY

JOINT ACCOUNT HOLDER'S ADDRESS AND TELEPHONE NUMBER

() _____ () _____
JOINT ACCOUNT HOLDER'S CELLPHONE NUMBER JOINT ACCOUNT HOLDER'S HOME NUMBER

JOINT ACCOUNT HOLDER'S EMAIL ADDRESS

JOINT ACCOUNT HOLDER'S SIGNATURE

DATE

JOINT ACCOUNT HOLDER'S PRINTED NAME*

*Any additional Joint Account Holders should provide their signatures and dates of signature along with their contact information on a separate page.

THE LOWER PORTION OF THIS FORM MUST BE COMPLETED BY AN AUTHORIZED REPRESENTATIVE OF THE BANK. INCOMPLETE FORMS WILL BE RETURNED.

AGREEMENT BY BANK

This above information and arrangement is satisfactory to the Bank, which agrees to accept the deposits as provided.

(CONFIRMATION OF NAME(S) ON BANK ACCOUNT)

SIGNATURE OF AUTHORIZED REPRESENTATIVE

DATE

PRINTED NAME OF AUTHORIZED REPRESENTATIVE

TITLE

FULL NAME OF BANKING INSTITUTION

(_____)_____
BANK TELEPHONE NUMBER

COMPLETE BANK ACCOUNT NUMBER

BANK ABA ROUTING NUMBER

Joint Account

(C)hecking

(S)avings